Ensemble pour un futur plus durable Les solutions et la stratégie d'Evonik pour les prochaines générations de cosmétiques

Beauty Tech Event by ADARA France

06.06.2023 | Samir Sliman



1. THE CARETAIN[®] GUIDE BOOK - Sustainability at Care Solutions

- 2. ECOHANCE[®] Program
- 3. ECOHANCE[®] Care PS3
- 4. Enzymatic emollients
- 5. VARISOFT[®] EQ 90



THE CARETAIN[®] GUIDE BOOK

Sustainability at Care Solutions





THE CARETAIN[®] GUIDE BOOK

Sustainability at Care Solutions

WHY WE DO IT

WHAT MATTERS

HOW WE DO IT



WHY WE DO IT

ESCALATING CONSUMPTION AND DECLINING RESOURCES

If we would continue consuming like this we would need 1.75 earths.1



INCREASED GREENHOUSE GAS EMISSIONS

Emissions increase exponentially due to human activities



¹Global Footprint Network

²Climate Action



INCREASED GLOBAL WARMING

A temperature increase of 2 °C compared to the prec compared to the pre-industrial era has serious negative impacts on the natural environment and natural environment and on human health and well-being²



Why We Care



Climate Challenges

- increased greenhouse gas emissions
- increased sensitivity of global warming

Supply Chain Challenges

- declining resources of feedstocks
- declining resouces of energies
- escalating consumption

Community Challenges

- demographic changes
- low empowerment of women, regional communities, small stakeholders, etc.

Market Challenges

- consumers' increasing needs of good health and well-being
- innovation challanges of good environmental performance goods



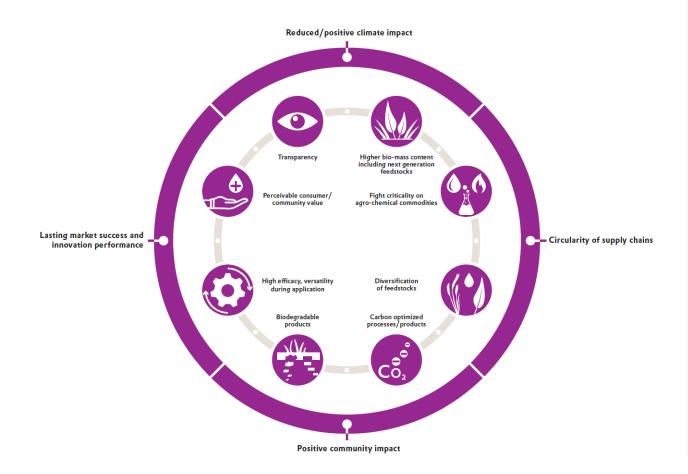
WHAT MATTERS

VARIOUS THINGS TO CONSIDER	ANCHORS OF OUR SUSTAINABLE STRATEGY	SUSTAINABILITY TARGETS	WHAT MATTERS @ CS NOW
PARC AssessmentsCDP, SBTIHydrogen StrategyESG TargetsSustainability Strategy DialogCarbon FootprintEU TaxonomyCircular PlasticsRaw Material SourcingCapital Market 	<section-header><section-header><section-header><section-header><text></text></section-header></section-header></section-header></section-header>	<section-header><section-header><text><text><text><text></text></text></text></text></section-header></section-header>	MathematicalFight Climate ChangeDrive CircularitySafeguard EcosystemsLinsure Health & Wellbeing



HOW WE DO IT

THE CARETAIN® GUIDING PRINCIPLES



Portfolio transformation towards quantified sustainable attributes for

- Less CO₂ emissions
- More transparency
- Circularity of supply chains
- Lasting market success and innovation performance
- A positive community impact

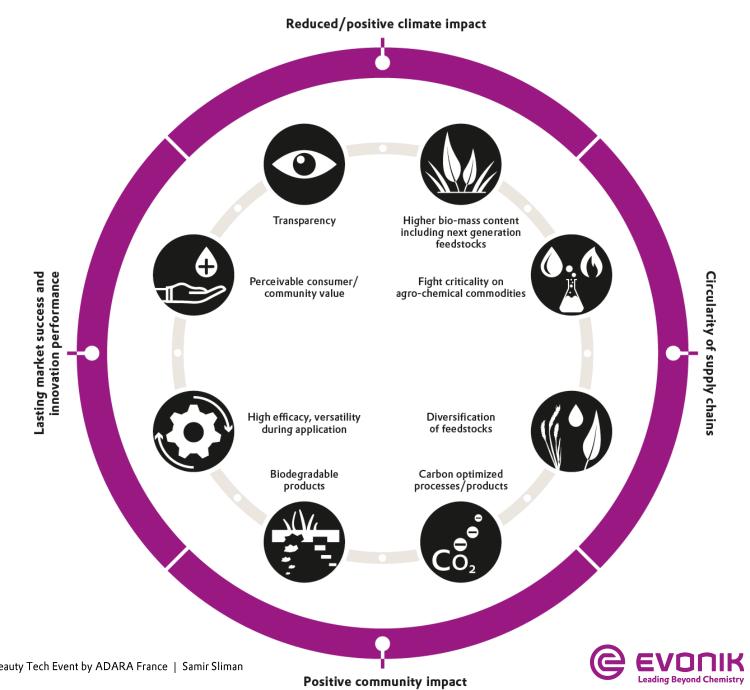


THE CAREtain[®] CIRCLE

More Advanced More Comprehensive More Systematic

4 TARGETS, 8 FOCUS AREAS

- Transparency is the basic ingredient for sustainable beauty products.
- With CAREtain[®], we enable a portfolio transformation according to clearly defined principles.



CAREtain® CIRCLE'S 8 focus areas



higher biomass content including next-generation feedstocks



biodegradable products



perceivable consumer/ community value

diversification of

feedstocks



fight criticality on agrochemical commodities



carbon-optimized processes/ products



high efficacy, versatility during application





CAREtain® CIRCLE'S 8 focus areas



higher biomass content including next-generation feedstocks • preserve valuable high carbon stock areas

- de-escalate the use of tropical oils
- setup traceable and segregated supply chains to enable fair integration of communities and compliance to human rights



biodegradable products

 develop biodegradable and obtain circularity of biomass based ingredients with lowest aquatic burden



fight circularity on agrochemical commodities transform fossil starting materials towards renewable next-generation oleochemical resources and deescalate deforestation



high efficacy, versatility during application achieve high eco-application efficacy by lowering the organic and engery impact during application for ecodesigned consumer goods



CAREtain® CIRCLE'S 8 focus areas



diversification of feedstocks

- drive diversification of feedstocks
- preserve biodiversity globally
- utilize different side streams and post-production residue with environmental efficacy



perceivable consumer/ community value deliver percievable environmental values and positive contributions to the societies along the value chain



carbon-optimized processes/ products drive innovation in process technology (more than green chemistry) to offer significant reduction of carbon emmision and scalable product platforms



transparency

 take transparency as the mandatory principle and the key to assess the environmental performance and grant market compliance



CAREtain[®] How CAREtain[®] supports you in using our products



CAREtain®

Our approach to transparency and improved sustainability for everything we do



A **sustainability orientation** for our core business.

Our **entire value chain** is under consideration:

Make our impact quantifiable and qualifiable



CAREtain® Toolbox

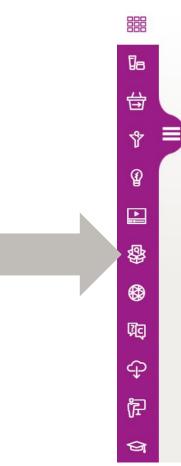
A unique and dynamic information system

Direct access for you via our **digital platform intoBeauty**®





We can get you started intoBeauty[®] – CAREtain[®] Toolbox



https://intobeauty.evonik.com/

intoBeauty[®]

WELCOME TO THE SOUL & SCIENCE OF BEAUTY

As a specialist in personal care ingredients and formulation concepts for effective skin and hair care products, we combine scientific excellence with passion. That means we always work according to the highest ethical and scientific principles – and we always put our heart into our work.

With intoBeauty[®] you have access to our digital tools, videos, information and documentation on our products and formulation concepts. Enjoy exploring intoBeauty[®] to experience technical solutions on demand.







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We can get you started intoBeauty[®] – CAREtain[®] Toolbox

	Startcenter	PRODUCT SEARCH	PRODUCT CATEGORY		
٥Ū	Product Area	Full product search	 Advanced Botanicals Deliverv Svstems Glvcolipids 	 Antic Hval 	
岢	Sample order	Constitution ISO 16128 Interpretation Natur	ral Cosmetic Compliance 🛛 🗹 Origin / RSPO		
Ŷ	Product Selection Tool	INCI Eco Application	□ Eco Synthesis 🕅 □ Reaction Type 🕅	Natural Part n _p 印	
P	Trend-inspired concepts	 Organic Part o_p Active ✓ Feedstocks ✓ ✓ Regional Origin ✓ ✓ Regional Origin ✓ 	 Animal Part a_p ^Q □ Carbon Distribution^Q □ Residual Additives ^Q □ Palmbased Part r_p ^Q □ Responsible Sourcing^Q □ Renewable electricity 	 Renewable Carbon C ✓ RSPO Certification^Q □ NaTrue STATUS Q 	
▶	Videos	COSMOS STATUS ^印 日alal STATUS 印	Kosher STATUS	🗌 Biodegradability 🗓	
¢.	CAREtain® Toolbox	□ Natural Index I _n 印 □ Natural Origin Index I	叱 Organic Index I。 印 Organic Origin Index	Filter visible results	
€	Sensory Kaleidoscope	🕥 🖶 Name	Category	Palmbased Part r _p	RSPO Certificat
ţç	Ceramide Knowledge	S S TEGO° Care PBS 6 MB	Oil in water emulsifier		
Ą	Certificates & Factsheets	Save as PDF handout (1 of max. 10)	Show marked products	Reset all	

https://intobeauty.evonik.com/caretaintoolbox/

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PRODUCTS WITH SUPERIOR SUSTAINABILITY BENEFITS



- Fight climate change.
- Drive circularity of supply chain.
- Generate positive community impact.
- Lasting market success & innovation performance.

NEXTGEN 🞾 Solutions

Products are better equipped to solve challenges today & tomorrow



Sustainability – an integral part of our business for more than 30 years

1995 EVI Entry to Responsible Care		2009 EVI UN Globa Compact	I 2012 Introduction of CAREtain. An overarching management and dialog program for sustainable developments	2017 ASD founding member, to engage transparency and sustainability of palm, coconut and soy supply chains	2019 Zero deforestation commitment on palm oil supply chains	2021 Switch to renewable electricity in production site 2021 FONAP Engagement	tes innovative product range to enhance next generation
	2002 2004	2009 2010	2012 2013	2017 2013	3 2019	2020 202	1 2022 2023
	2004 EVI implementation environmental targets 2004 EVI Code Conduct	Engagement t rules and princ of sustainable e of	ciples quantified	w certification ntroduce major CS production ty ameters c	n for Landso TABIN sites commo	ation of RSPO Im Launch GEN	 2022 CAREtain Sustainability Guidebook 2022 Palm Oil Landscape Project West Kalimantan 2022 IntoCleaning Toolbox
		RSPO-1106201				(T GEN 💥 tions	



ECOHANCE® PROGRAN

Enhance next generation alternative feedstock utilization



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ECOHANCE® PROGRAM

Our most innovative product range to enhance next generation alternative feedstock utilization

- driven by our strong research and innovation on sustainable feedstock development and manufacturing
- leads significant breakthrough on sustainable solution in the oleochemical world
- brings consumer products to a new dimension





ECOHANCE[®] Program

Bringing a new dimension to consumer products



- sources bio-mass based alternatives, production residues and side streams.
- preserves valuable nature reserves and carbon stocks.
- drives **biodiversity** globally.

 enables fair integration of communities and traceable supply chains.

Supply Chain

 upscales and enhances more diverse sources through innovative processing. **High Performance**



- achieves utmost eco-application efficacy during manufacturing and consumer application.
- designed for cosmetic performance and modern formulation concepts.



ECOHANCE[®] Program

Strong feedstock pipeline & more to come ...





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Let's do better

Looking forward to accompany you on the way to protect the planet.



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When Upcycling Opportunities meet CARE

ECOHANCE[®] Care PS3

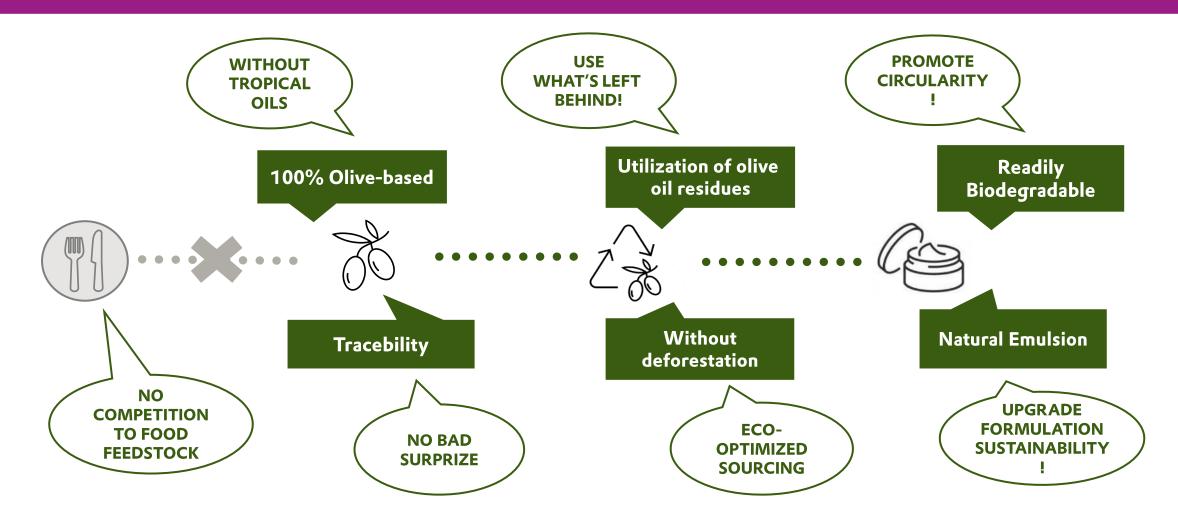
2023 | April Global Skin Care Segment







An Eco-Optimized Transformation Journey of Olive







Mediterranean Origin

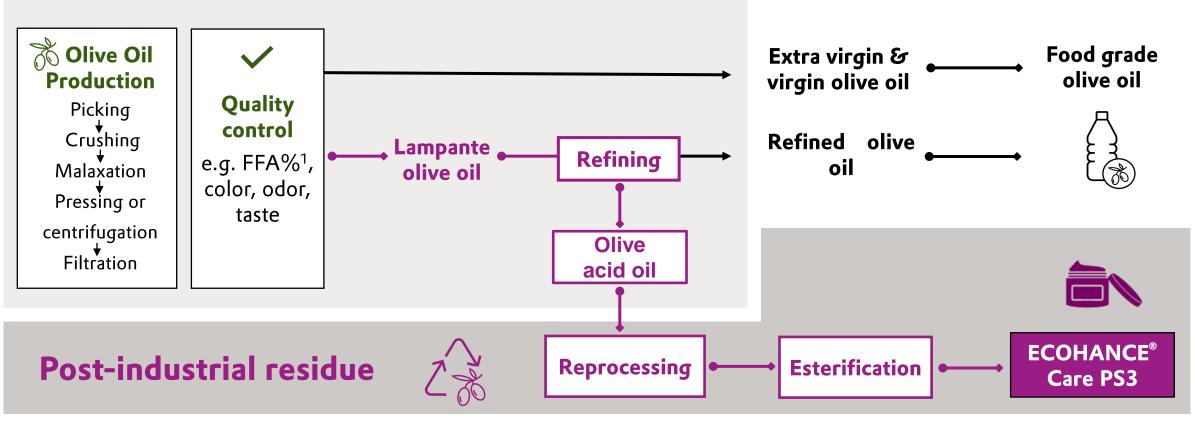


- ECOHANCE[®] Care PS3 is 100% olive-based.
- No tropical oils are involved in the production process.
- The olives are typically **sourced from** the Mediterranean region of the **EU**.
- Supply chain is **traceable** to mill level.
- Mills are located mainly in **Spain**, Italy and Greece.



From Olive Residue to Sustainable Emulsifier

Production Process Flow Diagram



Olive acid oil from olive pomace refining is used only in minor parts ¹FFA% = percentage of free fatty acids



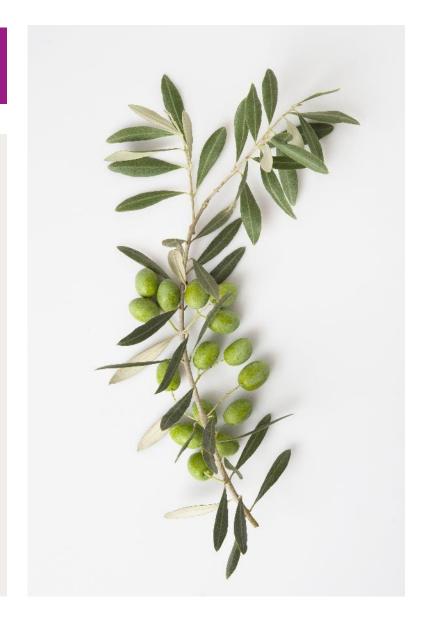
What is Olive Acid Oil?

□ Acidic residue from olive oil refinery

- Does not fulfill food grade quality standards regarding acidity, taste, odor or color.
- High acidity due to free fatty acids or mineral acid residues.
- Cannot be used for human or feed consumption according to legislation.
- Can only be used for technical applications.

□ Source for fatty acids and glycerin

 ECOHANCE[®] Care PS3 is 100% based on fatty acids and glycerin obtained from olive acid oil.

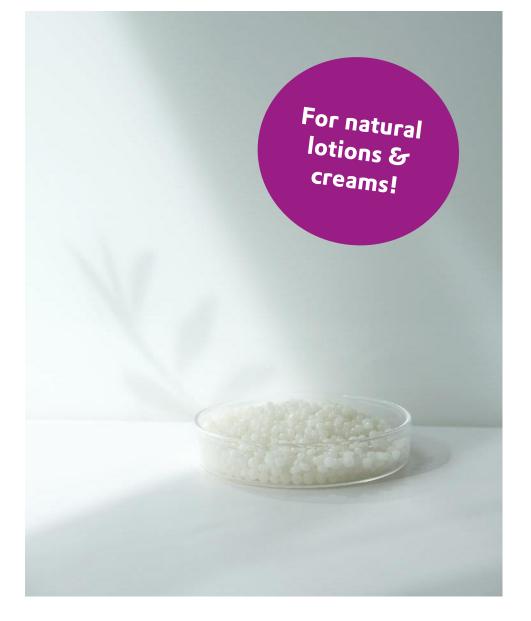




ECOHANCE[®] Care PS3

PRODUCT PROFILE

INCI	POLYGLYCERYL-3 DISTEARATE
Туре	O/W emulsifier
HLB	11
Usage concentration	2-4% recommended
China IECIC	YES
Biodegradability (OECD 301 F)	Readily biodegradable
Certification	ECOCERT, COSMOS







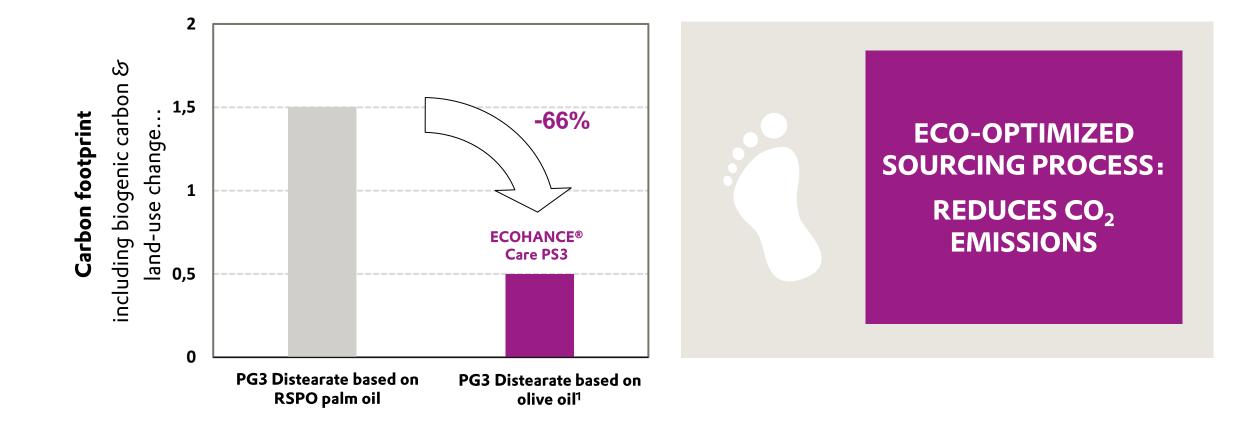
Let's go beyond bio-based

- No deforestation / Land-use change is ZERO / Landless
- No competition to food or feed production
- Fosters diversification along the supply (No tropical oils involved)
- Inclusion of small holders



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Optimized Carbon Footprint





¹Calculation based on olive oil not on olive acid oil

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Applications & Performance

LOTIONS & CREAMS Suitable for emulsions with medium to high viscosity

NATURAL COSMETICS Nice combination with natural oils & emollients

STABILITY Efficient emulsifier even at low usage level

MOISTURIZATION Good hydration properties

SKIN FEEL Caring and soft skin feel with a flexible absorption profile



Emulsion Stability Comparison ECOHANCE[®] Care PS3 vs. Benchmarks

Ingredients	w/w%
Emulsifier	2.00
TEGO [®] Alkanol 1618 MB (Cetearyl alcohol)	0.50
Prunus amygdalus dulcis oil (Sweet almond oil)	12.00
dermofeel[®] Toco 70 non-GMO (Tocopherol (and) Helianthus Annuus (Sunflower) Seed Oil)	0.20
Water	80.60
Glycerin	3.00
Xanthan Gum	0.20
Verstatil[®] SL non GMO (Aqua (and) Sodium Levulinate (and) Potassium Sorbate)	1.5
	Emulsifier TEGO® Alkanol 1618 MB (Cetearyl alcohol) Prunus amygdalus dulcis oil (Sweet almond oil) dermofeel® Toco 70 non-GMO (Tocopherol (and) Helianthus Annuus (Sunflower) Seed Oil) Water Glycerin Xanthan Gum Verstatil® SL non GMO (Aqua (and) Sodium Levulinate

Emulsion stability test:

Storage at 25°C, 40°C & 45°C for at least 3 month,

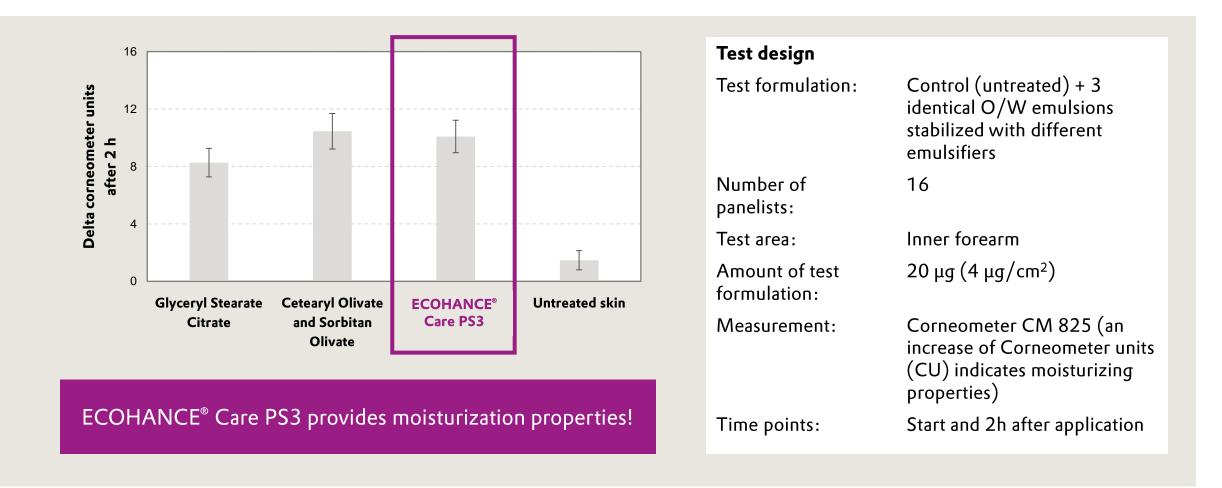
at 5°C & 50°C for 1 month, 3 x (-15°C to 25°C) freeze thaw cycles

Emulsifier	Stability	Observation
ECOHANCE [®] Care PS3	✓	No instabilities for > 6 month
Cetearyl Olivate and Sorbitan Olivate	×	water separation after 3 month at 45°C
PEG-100 stearate, Glyceryl stearate	×	water separation after 1 month at 45°C

ECOHANCE[®] Care PS3 stabilizes efficiently emulsions at only 2% usage concentration.

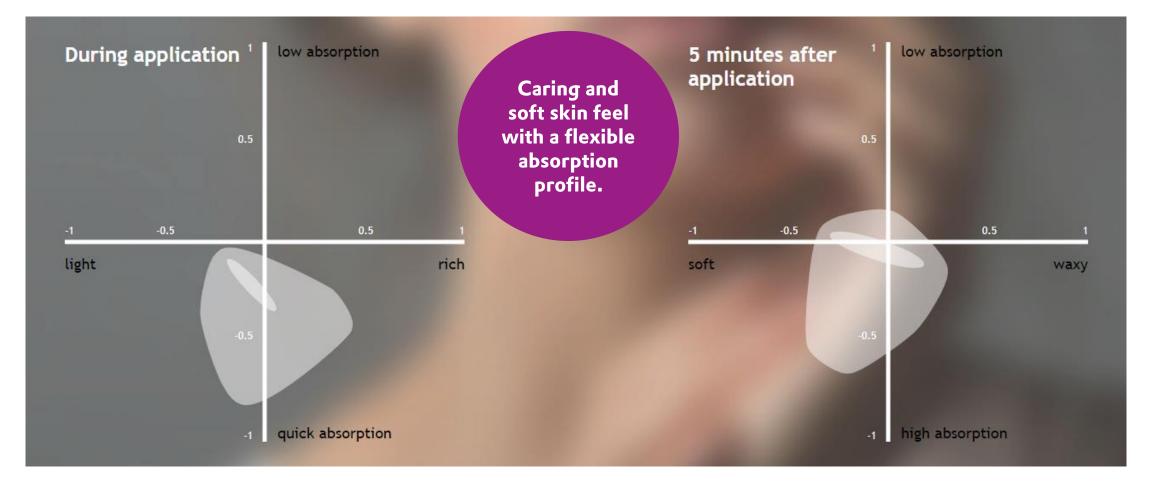


In vivo Short-term Moisturization Test ECOHANCE[®] Care PS3 vs. benchmarks





Sensory Profile of ECOHANCE® Care PS3



Remark: If you are interested in forrmulation details, pls check our website via intoBeauty.evonik.com

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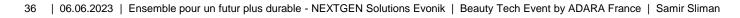
How to Formulate ECOHANCE[®] Care PS3? **Formulation Frame**

Lotions 15 - 25% 2.0 - 3.0% 0.2 - 1.5% $\begin{array}{c} 0.3 - 0.5\% \\ Xanthan Gum \end{array}$ Creams 20 - 35% 3.0 - 4.0% 1.5 - 2.5% $\begin{array}{c} 0.1 - 0.5\% \\ Xanthan Gum \end{array}$ Butters 25 - 35% 3.0 - 5.0% 5.0 - 8.0% $\begin{array}{c} 0.1 - 0.5\% \\ Xanthan Gum \end{array}$	A	Application texture	Oil phase	ECOHANCE [®] Care PS3	Consistency enhancer ⁽¹⁾	Thickener ⁽²⁾
Creams 20 – 35% 3.0 – 4.0% 1.5 – 2.5% Xanthan Gum Butters 25 – 35% 3.0 – 5.0% 5.0 – 8.0% 0.1 – 0.5%		Lotions	15 – 25%	2.0 - 3.0%	0.2-1.5%	
		Creams	20-35%	3.0-4.0%	1.5 – 2.5%	
		Butters	25 – 35%	3.0 - 5.0%	5.0-8.0%	

⁽¹⁾TEGIN[®] M Pellets (Glyceryl stearate) / TEGO[®] Alkanol 1618 (Cetearyl alcohol). ⁽²⁾ Xanthan Gum: e.g. Keltrol CG-SFT (CP Kelco).



Leading Beyond Chemistry



JOIN US ON OUR SUSTAINABLE BEAUTY JOURNEY

WITH ECOHANCE[®] CARE PS3



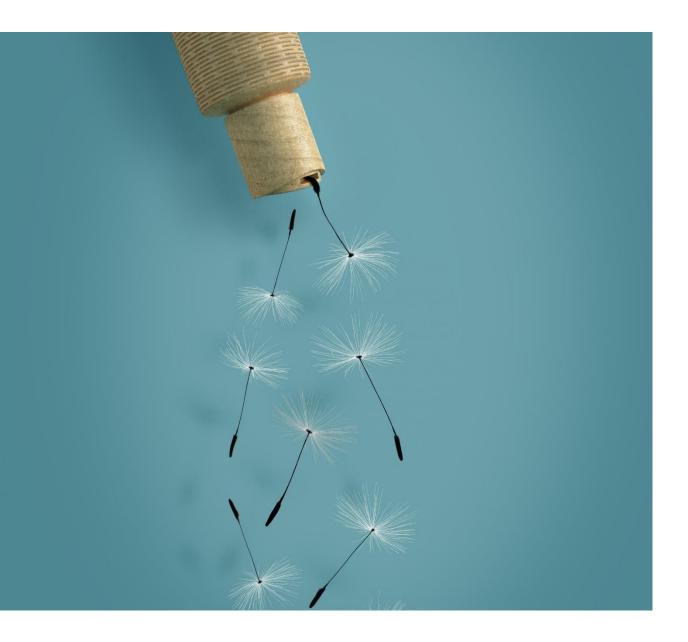


ECOHANCE[®] Care PS3 Next Generation Solution Emulsifier



Bottle your sustainability goals – Minimize your environmental footprint with our emollients

April 2022





Environmental benefits



A unique green chemistry process

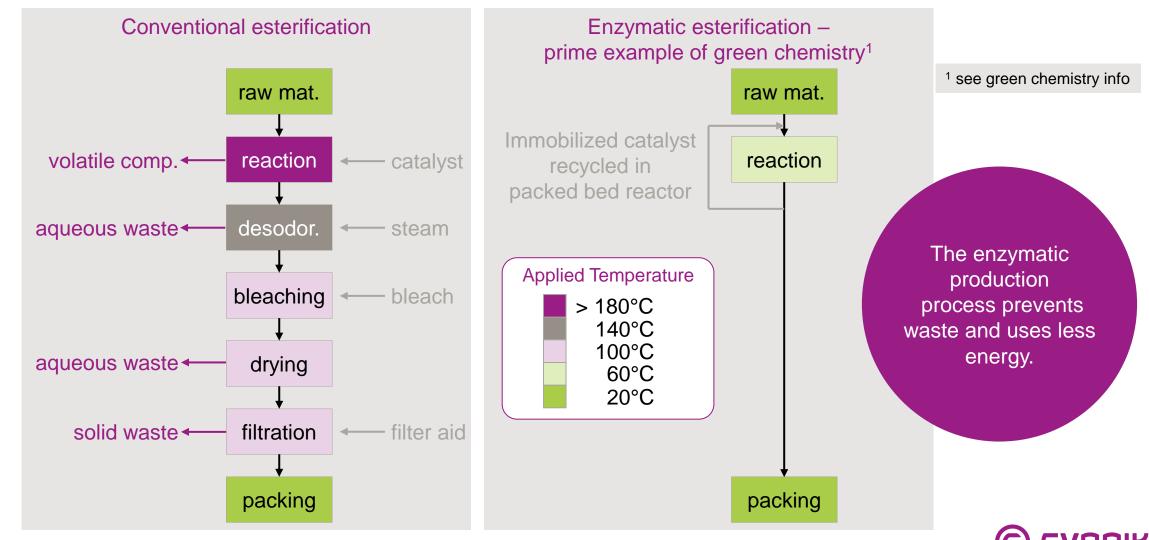


Impact of your final formulation



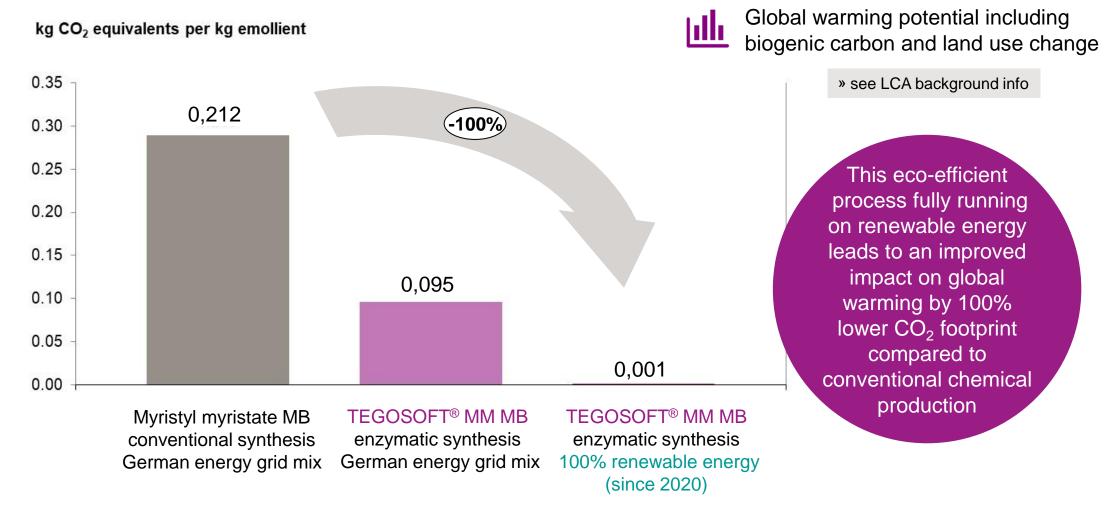
Process comparison of conventional esterification vs. enzymatic production of emollient esters



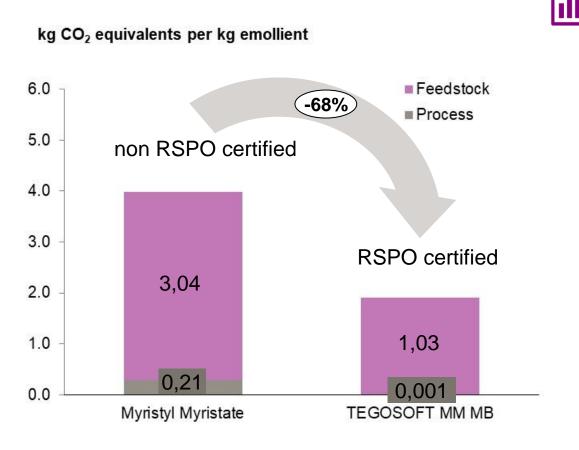


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The enzymatic esterification process reduces CO₂ emissions Life cycle assessment based on Myristyl Myristate – gate to gate

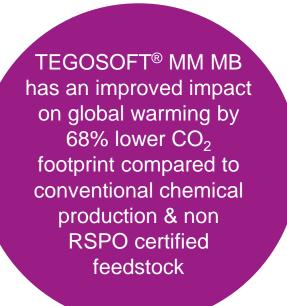


The enzymatic esterification process uses RSPO certified raw materials Life cycle assessment based on Myristyl Myristate



Global warming potential including biogenic carbon and land use change, exemplary for TEGOSOFT[®] MM MB¹ Process: gate to gate Feedstock: cradle to gate

» see LCA background info

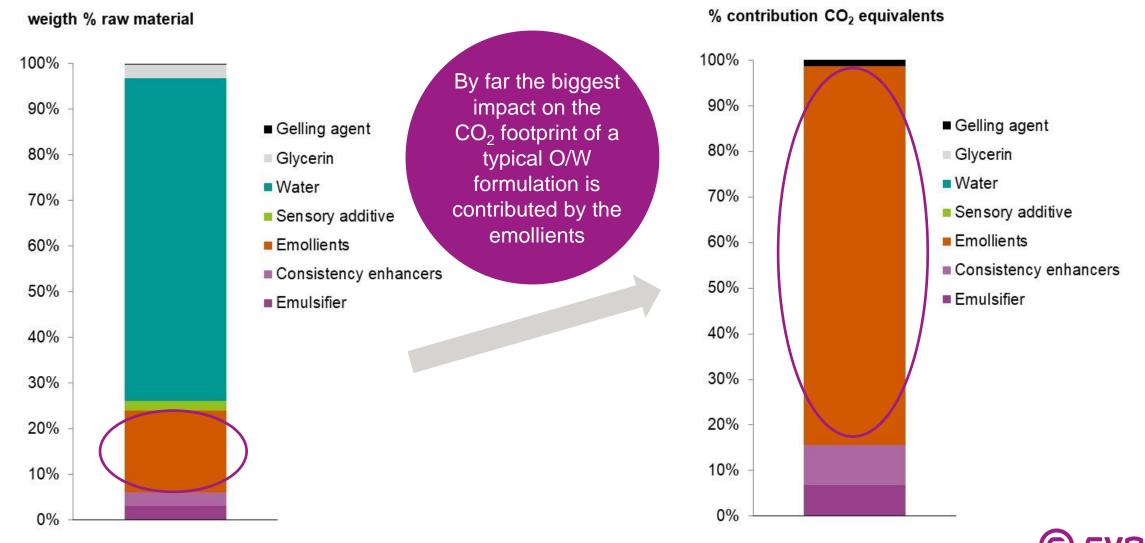




Environmental impact of a market product

Life Cycle Assessment of a typical O/W cream - Impact of ingredient types

99.



Environmental impact of your market product

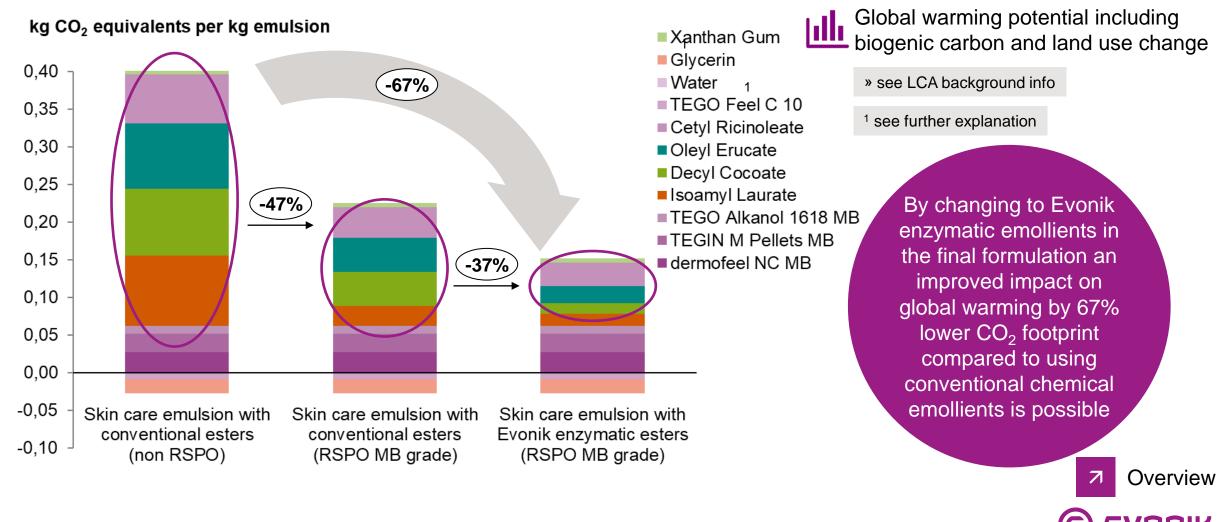
Typical O/W cream - example

Phase	Ingredients	w/w %	Test formulations						
A	dermofeel[®] NC MB (Polyglyceryl-3 Distearate, Glyceryl Stearate Citrate)	3.00	 natural origin content (incl. water, ISO 16128) c_{no}: 100.0% Skin care emulsion with conventional esters Skin care emulsion with Evonik enzymatic esters 						
	TEGIN® M Pellets MB (Glyceryl Stearate)	2.00							
	TEGO [®] Alkanol 1618 MB (Cetearyl Alcohol)	1.00	Evel en sin s						
	Isoamyl Laurate Decyl Cocoate Oleyl Erucate Cetyl Ricinoleate	5.00 5.00 5.00 3.00	Exchanging emollients	dermofeel [®] sensolv MB (Isoamyl Laurate) TEGOSOFT [®] DC MB (Decyl Cocoate) TEGOSOFT [®] OER MB (Oleyl Erucate) TEGOSOFT [®] CR MB (Cetyl Ricinoleate)	5.00 5.00 5.00 3.00				
	TEGO [®] Feel C 10 (Cellulose)	2.00	(18%)						
В	Water	70.80							
	Glycerin	3.00							
	Xanthan Gum	0.20							
С	Preservative, Perfume	q.s.							

990,

Environmental impact of your market product

Life Cycle Assessment of a typical O/W cream – cradle to gate



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Summary of recommended emollients for different applications

Product name	INCI	Anti- perspirant/Deo	Color cosmetics	Face & body care	Hair care	Natural care	Sun care
dermofeel [®] sensolv MB	Isoamyl Laurate	0	0	0	٠	٠	•
TEGOSOFT [®] AC MB	Isoamyl Cocoate	Ο	•	0		٠	0
TEGOSOFT [®] CR MB	Cetyl Ricinoleate		•	0		٠	
TEGOSOFT® DC MB	Decyl Cocoate		•	0		•	•
TEGOSOFT [®] LO MB	Lauryl Oleate	0	•	•	•	•	
TEGOSOFT [®] MM MB	Myristyl Myristate		•	0		•	
TEGOSOFT [®] OER MB	Oleyl Erucate	۲	0	0		•	



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TAKE A STEP INTO SUSTAINABLE HAIR CONDITIONING

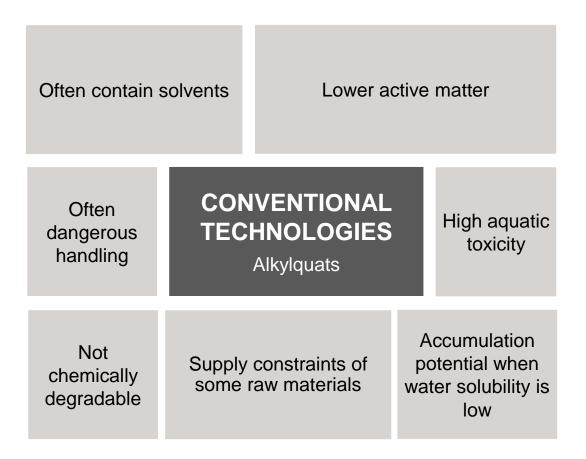
VARISOFT[®] EQ 90

February 2023 | Cosmetic Solutions



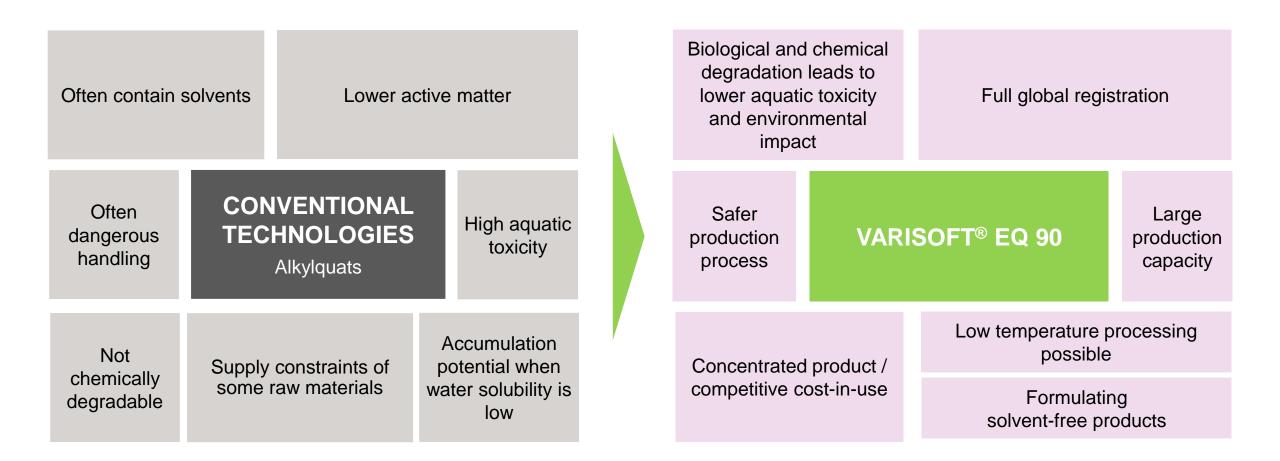
The Evolution of Hair Conditioning

Esterquat technology brings meaningful progress to sustainability in hair care





The Evolution of Hair Conditioning Existing Technologies – New VARISOFT[®] EQ 90





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PROPERTIES	HIGHLIGHTS
INCI name: Dioleoylethyl Hydroxyethylmonium Methosulfate	Very good conditioning properties
Viscous liquid, cold processable	Excellent cost/performance
Not based on tropical oils	Emulsifying properties for fatty alcohols
100% active matter, solvent-free	
Readily biodegradable ¹⁾	APPLICATIONS
Vegan ²⁾	Conditioning shampoos
CFDA: yes	Conditioners and masks
Halal: yes	Leave-in sprays
Natural origin index (ISO 16128) I _{no} = 0.70	Solid formats

1) Cross read, OECD 301 A-F

2) "vegan" means, the product is free from animal derived materials



Evonik Portfolio of Readily Biodegradable Esterquats A closer look

	Composition	Form	Processing temperature	Main benefits	Hydrolytic stability ³⁾	Conditioning performance	Application	Extra
VARISOFT [®] EQ 100 Bis-(Isostearoyl/Oleoyl Isopropyl) Dimonium Methosulfate	100% active	liquid	cold	Excellent conditioning performance; easy to process	•••	●●● superior to BTAC ²⁾	Universal: rinse, shampoo, spray	 Not based on palm oil Thickening benefit in shampoos CFDA registration in progress
VARISOFT ® EQ 90 Dioleoylethyl Hydroxyethylmonium Methosulfate	100% active	Viscous liquid	Cold/40 °C	(Very) good conditioning performance; easy to process	•	●● comparable to BTAC ²⁾	Conditioner rinse, shampoo (limited), spray	 Not based on palm oil CFDA registered Excellent cost/performance
VARISOFT [®] EQ 65 MB Distearoylethyl Dimonium Chloride; Cetearyl Alcohol	~65% Diesterquat, ~35% Cetearyl Alcohol	pellets	~80°C	Good conditioning performance; excellent emulsification of fatty alcohol	••	ee comparable to BTAC ²⁾	Conditioner rinse, spray	 COSMOS certificate for hair care applications CFDA registered Provides rich and creamy texture
VARISOFT [®] EQ F 75 MB Distearoylethyl Hydroxyethylmonium Methosulfate; Cetearyl Alcohol	~70% Mixture of mono-, di- and triesterquat, ~30% Cetearyl Alcohol	pellets	~65°C	Efficient cost performance; emulsification of fatty alcohol	•	comparable to CTAC ¹⁾	Conditioner rinse	 CFDA registered Easy to process

¹⁾ CTAC = Cetrimonium Chloride ²⁾ BTAC = Behentrimonium Chloride ³⁾ for hot and humid climates, the use of an esterquat with at least •• is recommended, or combinations



